

Clients List

GLOBAL / LOCAL CLIENTS

With over 18 years in business, we have served many satisfied clients, primarily multinational, government-linked companies and listed corporations, whom have utilised our services because they believe in working with a world class service provider. The following are some of our major clients:-

Financial Institutions

1. **AmIslamic Bank Berhad** – Issuance of up to RM3.0 Billion Senior Sukuk Programme.
2. **AmBank (M) Berhad** – Issuance of up to RM7.0 Billion Senior Notes Issuance Programme.
3. **AmBank (M) Berhad** – Issuance of up to RM2.0 Billion MTN
4. **AmBank (M) Berhad/AmPremier Capital Bhd** – Issuance of up to RM500.0 Million Non-Innovative Tier 1 Capital Programme (“NCPCS”) which will be stapled to Subordinated Notes to be issued by AmPremier.
5. **Ambank (M) Berhad** – Issuance of the Innovative Tier 1 Capital Securities of up to RM500 Million in Nominal Value (“RMIT1”) under an Innovative Tier 1 Capital Securities Programme (“RMIT1 Programme”).
6. **Amcorp Group Berhad** – Issuance of RM100,000,000.000 Unrated Fixed Rate Exchangeable Secured Bonds in denominations of RM1,000,000.00
7. **United Overseas Bank (M) Bhd** – Issuance of RM500,000,000.00 nominal value Subordinated Bonds with an option to increase the issue amount of up to Ringgit Eight Hundred Million RM800,000,000.00.
8. **Bumiputra-Commerce Holdings Berhad** – Issuance consisting of RM2.847 Billion Redeemable Unsecured Bonds/Irredeemable Convertible Unsecured Loan Stock/Redeemable Convertible Unsecured Loan Stock).
9. **CIMB (previously known as Bumiputra-Commerce Bank Bhd)** – Issuance of RM667.0 Million ICULS with Detachable Coupons (“Tier-2 Capital”).
10. **Malayan Banking Berhad** – Issuance of Subordinated Note Programme of up to RM3.0 Billion in Nominal Value
11. **AMMB Holdings Bhd** - RM2.0 Billion Nominal Value 30 Years Senior and/or Subordinated MTN



Developers/Contractors/Engineers

1. **Selia Selenggara Selatan Berhad** – Issuance of RM321.3 Million of Nominal Value of Senior Secured Serial Bonds & Junior Secured Serial Notes together with a Bank Guarantee facility of RM74,000,000.00
2. **WCT Engineering Berhad** – Issuance of up to RM300 Nominal Value Islamic Serial Redeemable Sukuk with up to 145,902,376 Detachable Warrants (Islamic Bonds)
3. **WCT Berhad** - Proposed Issuance of RM600.0 Million Nominal Value Serial Fixed Rate Bonds of up to 5-Year with up to 181 Million Detachable Warrants
4. **WCT Land Berhad** - Issuance of 5 Year 3% per annum Convertible Redeemable Debt Securities A & B Issued by WCT Land Bhd
5. **WCT Berhad** - Issuance of Up To RM1.0 Billion of MTN for the Tenure of Up To 15 Years
6. **Selia Selenggara Selatan Berhad** - Issuance of Nominal Value of Senior Secured Serial Bonds & Value of Junior Secured Serial Notes
7. **S. P. Setia Berhad** - RM500.0 Million Nominal Value Bond Issuance.
8. **KrisAssets Holdings Berhad** - Issuance up to RM300.0 Million Nominal Value of 7-Year Redeemable Convertible Secured Bond
9. **Mah Sing Group Berhad** – Issuance of RM325.0 Million in Nominal Value of Seven (7) Years Redeemable Convertible Secured Bonds
10. **Dijaya Corporation Berhad** - Issuance of RM500.0 Million Bank Guaranteed CP/MTN Programme comprising of:-
 - i) Tranche 1 : RM300.0 Million Proposed to be Guaranteed by RHB Bank, with the option for the MTN to be issued with detachable warrants; and
 - ii) Tranche 2 : RM200.0 Million Proposed to be Guaranteed by FI(s), which to be determined
11. **Tropicana Ivory Sdn Bhd (Dijaya's JV Co)** - Guaranteed Issuance of **CP/MTN** Programme of Up To RM300.0 Million
12. **Paramount Corporation Bhd** - Proposed issue of, offer for subscription or purchase of, or invitation to subscribe for or purchase of **Perpetual Subordinated Private Debt Securities** of up to RM200.0 Million in nominal value pursuant to a PDS Programme
13. **Eastern & Oriental Berhad** - RM246,896,158.00 Nominal Value of 8.0% **ICSLs** 2009/2019 made up of 379,840,243 Loan Stocks of RM 0.65 each.
14. **Malaysian Resources Corporation Berhad** - Proposed Issuance of Up To RM680.0 Million **MTN** Programme for the Tenure of 5 Years



15. **Compact Generic Sdn Bhd** - RM150.0 Million **MTN** Programme for the Tenure of 15 Years
16. **Aras Tulin Sdn Bhd** - Proposed Issuance of RM140.0 Million **Bonds**
17. **Johor Corporation** - Proposed Issuance of up to RM420.0 Million of Sukuk for the Tenure of Ten (10) Years
18. **TRC Synergy Bhd** - Ringgit Malaysia Thirty Five Million Four Hundred and Twenty Thousand (RM35,420,000.00) nominal amount of 5% 5-Year **ICULS**
19. **ARK Resources Berhad** – Issuance of RM11,03,536 **RCSLS**
20. **Unimech Group Berhad** – Proposed Issuance of RM12.0 Million-RM33.0 Million of **ICULS** for the Tenure of Five (5) Years
21. **Land & General Berhad** – Proposed Issuance of RM77,779,588 Nominal Value of **ICULS** for the Tenure of Five (5) Years
22. **Petaling Tin Bhd** for the issuance of **ICULS**
23. **Killinghall (M) Berhad** - Issuance of Nominal Value of 5% **ICULS** at 100% of its Nominal Value

Palm Oil Plantation

1. **TDM Berhad** – Proposed Issuance of RM600.0 Million Sukuk

Healthcare

1. **KPJ Healthcare Berhad** (SPV: Point Zone (M) Sdn Bhd) - Issuance of RM500.0 Million of Nominal Value Islamic Commercial Papers/Islamic Medium Term Notes Programme (ICP/IMTN)
2. **KPJ Healthcare Berhad** - Issuance of RM250.0M **CP/MTN Programme**
3. **Adventa Berhad** - Issuance of RM200.0 Million Islamic Commercial Papers/Islamic Medium Term Notes Programme



Telecommunications

1. **Maxis Berhad** - Issuance of Islamic Medium Term Notes by Maxis Berhad ("Issuer") pursuant to an Islamic Medium Term Notes Programme with an aggregate nominal value of up to RM2.45billion
2. **Redtone International Berhad** – Issuance of up to RM41,522,330 nominal value of **ICULS** of RM0.10 each
3. **Telekom Malaysia Bhd via Tekad Mercu Berhad** – Issuance of Coupon Bearing Redeemable Bonds (Share Trustee)
4. **Telekom Malaysia Bhd via Rebung Utama Sdn Bhd** – Issuance of Class A non-Cumulative Redeemable Preference Shares and Class B non-Cumulative Redeemable Preference Shares ("Telekom RPS") (Share Trustee)



Steel

1. **Ann Joo Resources Berhad** - Issuance of **Redeemable Bonds** of up to RM500 Million
2. **Hiap Teck Venture Berhad** - Proposed Issuance of Up To RM180.0 Million Nominal Value of 7 Year **Redeemable Convertible Secured Bonds**



Leasing

1. **ORIX Leasing Malaysia Berhad** - RM150.0 Million of **CP** under a Five (5) Years Nominal Value And RM150.0 million in nominal value
2. **ORIX Leasing Malaysia Bhd** - Issuance of up to RM500.0 Million **CP/MTN** Programme



Insurance Company

1. **Pacific & Orient Insurance Co. Bhd** - Issuance of **Tier 2 Subordinated Notes** Programme of up to RM150.0 Million
2. **Etiqa Insurance Bhd** - Proposed Issuance of RM500 Million **Subordinate Bonds** for the Tenure of 15 Years



Education

1. **KDU University College Sdn Bhd** – Issuance of Islamic MTN Programme of up to RM350.00 million in nominal value based on the Islamic principle of Ijarah.



Gaming

1. **Magnum Corporation Sdn Bhd** - Issuance of **MTN** Programme of up to RM1 Billion with a tenure of 20 Years

Winning Results	
All Prizes	
1st Prize	RM 1,000,000
2nd Prize	RM 100,000
3rd Prize	RM 10,000
4th Prize	RM 1,000
5th Prize	RM 100
6th Prize	RM 10
7th Prize	RM 1
8th Prize	RM 0.50
9th Prize	RM 0.20
10th Prize	RM 0.10

Independent Power Producer

1. **N.U.R. Power Sdn Bhd (Obligor: Dulang Ekuiti SB)** - Issuance of RM650.0 Million **MTN** Programme Jointly Guaranteed by Maybank & Danajamin for the Tenure of 15 Years
2. **Korean Hydro & Nuclear Power Co. Limited** - Proposed issuance of RM3.0 Billion Equivalent Multi-Currency Islamic Medium Terms Notes Programme - pending for formation of SPV which will be guaranteed by the KHNP & pending the approval from the Parliament of South Korea



Port/Marine

3. **Kuching Port Authority** - RM180.0 Million Al Bai'Bithaman Ajil Islamic Debt Securities (BaIDS)
4. **Benalec Holdings Berhad** - Proposed Issuance RM300.0 **Million of Redeemable Convertible Bonds**
5. **Port Klang Authority via Special Port Vehicle Bhd** - Issuance of Asset-Backed Debt Securities of RM1,130 Million Bonds



Automotive/Battery

1. **Tracoma Holdings Berhad** - Issuance of Islamic Serial Bonds at 100% of its Nominal Value
2. **ABI Malaysia Berhad** - Issuances of Nominal Value Al-Bai' Bithman Ajil Islamic Debt Securities



Charged Card Company

1. **Diners Club Malaysia Sdn Bhd via Domayne Asset 2 Corporation Berhad** - Issuance of up to RM150 Million of Medium Term Notes (MTN)

Poultry Farming

1. **Huat Lai Resources Sdn Bhd** - Issuance of Nominal Value of 5% **ICULS** at 100% of its Nominal Value Free Detachable Warrants to Existing Shareholders of HLRB

Commercial Dyeing for Fabrics and Supply of Chemicals

1. **Maxbiz Corporation Berhad** - Issuance of 20 Million Maxbiz Shares, Nominal Value of 5% Redeemable Unsecured Loan Stock **RULS** at 100% of its Nominal Value and Nominal Value of 2% Redeemable Convertible Secured Loan Stock **RCSLS** at 100% of its Nominal Value



Temperature Controlled Logistics and Industrial Refrigeration Engineering

1. **Haisan Resources Bhd** - Proposed Issuance of Up to RM14.163 Million 4.5% 5 Years **ICULS**

Computer Systems Integration

1. **Edaran Komputer Sdn Bhd** - Issuances of Murabahah Commercial Paper/Murabahah Medium Term Notes 5 Years Programme

Private Finance Initiative Programmes

This is a Public Service Concession whereby the Issuer has entered into an agreement with the Government of Malaysia to have the exclusive right to operate, maintain and carry out investment in a public utility for a given number of years as stated in the Concession Agreement.

1. **Sasaran Etika Sdn Bhd** - Issuance of up to RM220.0 Million 15 years Fixed Rate Serial Bonds for the purposes of constructing International Islamic University of Malaysia's (IIUM) hostel in Kuantan, Pahang.
2. **Unitapah Sdn Bhd** - Proposed Issuance of up to RM600.0 Million of Sukuk for the Tenure of up to 22 Years for the purposes of constructing University Teknologi Mara campus in Tapah, Perak.
3. **Damai Abadi (Johor) Sdn Bhd** – Proposed Issuance of RM500.0 Million Sukuk Wakalah for the purposes of constructing University Teknologi Mara campus in Pasir Gudang, Johore.
4. **Indera Persada Sdn Bhd** – Issuance of RM295.0 Million Bonds for the purposes of coming up with a JKR Project in Alor Gajah, Melaka.



Interest Schemes-Golf Club/Recreational Clubs

- Templer Park Golf and Country Club, Selangor D.E.
- Cinta Sayang Golf & Country Resort, Kedah.
- Palm Garden Golf Club, Kuala Lumpur.
- Bukit Beruntung Golf & Country Resort, Selangor D.E.
- Royal Palm Springs Golf Club (Kelab Golf Diraja Palm Springs), Negeri Sembilan.
- Duta Palm Resort & Angler's Club, Selangor D.E.
- Desaru Golf & Country Resort, Johor.
- Pulau Spring Resort Berhad, Johor.
- Impian Golf & Country Club, Kajang.
- Lumut International Yacht Club, Perak.
- Berjaya Hills Golf & Country Club, Pahang.
- Pandan Lake Club, Kuala Lumpur.
- Perangas Templer Golf Club, Selangor D.E.
- Green Acres Golf & Country Resort, Terengganu.
- Kulim Golf & Country Resort, Kedah.
- Meru Valley Golf & Country Club, Perak.
- Bukit Kinding Resort, Perak.
- Genting View Resort, Pahang.



Interest Schemes-Memorial Parks

- Fairy Park Sdn Bhd, Klang, Selangor.
- Fairy Park Sdn Bhd, Seremban, Negeri Sembilan.
- Fairy Park Sdn Bhd, Pagoh, Johor.
- Paradise Memorial Park Berhad, Ipoh, Perak.

Custodian Trustees

- Hibiscus Petroleum Berhad
- First Petrochemical Share Trust of Titan Chemicals Corporation Berhad
- Kosmo Seraya Sdn Bhd
- Permaju Industries Berhad
- VCB Capital Sdn Bhd

Employees Shares Option Scheme (ESOS)

- First Petrochemical Share Trust of Titan Chemicals Corporation Berhad
- Malayan Banking Berhad
- AWC Berhad

Unit Trust

- Inter-Pacific Asset Management Sdn Bhd - Wholesale Fund
- VCB Capital Income Fund (VCBCIF) - Wholesale Fund

